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Counsel for Official Committee of Unsecured Creditors
of Lehman Brothers Holdings Inc., et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	Chapter 11
In re:	:	
	:	
	:	Case No. 08-13555 (JMP)
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	
	:	Jointly Administered
Debtors.	:	
-----X	:	

NOTICE OF WITHDRAWAL

PLEASE TAKE NOTICE that the *Motion Of Official Committee Of Unsecured Creditors For An Order, Under 11 U.S.C. 1103(c) And Fed. R. Bankr. P. 2004, Authorizing Discovery From Ernst & Young LLP* [ECF No. 8477], is hereby withdrawn without prejudice.

Dated: New York, New York
September 5, 2013

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Dennis F. Dunne
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